

June 2022



# **NURSING HOMES IN RURAL AMERICA: A CHARTBOOK**

**KEY FACTS ABOUT NURSING HOME AVAILABILITY IN RURAL AMERICA**

**RUPRI CENTER FOR RURAL HEALTH POLICY ANALYSIS**



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## Introduction

Policymakers are increasingly concerned about the availability of post-acute care and long-term care services in rural areas. A recent study found that a higher proportion of nursing homes in rural areas have closed compared to urban areas between 2008 and 2018 (Sharma et al., 2021). Many rural residents rely on rural hospitals with swing beds for both post-acute care and long-term care services but the closure of many hospitals in rural areas (Holmes et al., 2017) may potentially leave residents with few to no options for care. Despite recent efforts to promote home- and community-based services over institutional care (Kaye & Harrington, 2015), residents living in rural areas have limited access to alternatives to nursing home care such as assisted living facilities and adult day care centers (Siconolfi et al., 2019; Tyler & Fennell, 2017). As a result, nursing homes continue to be the primary providers of post-acute and long-term care services in rural areas (Coburn et al., 2016). Yet, we do not have a good understanding of the availability of nursing homes in rural areas.

In this chartbook, we define nursing homes as Medicare and/or Medicaid certified facilities providing post-acute care (skilled nursing facilities) and/or long-term care (nursing facilities) services. We document nursing home availability at the county level and identify counties without nursing homes. We also evaluate the supply of nursing home beds per 1,000 population aged 65 and older. We examine availability and beds by certification type because the type of services provided depends on certification. Facilities that are dually certified by Medicare and Medicaid tend to provide both post-acute care and long-term care services. On the other hand, facilities certified only by Medicare tend to focus on post-acute care services whereas facilities certified only by Medicaid tend to focus on long-term care services. We assume<sup>1</sup> that counties with a dually certified facility or Medicare only facility have access to post-acute care services and counties with a dually certified facility or Medicaid only facility have access to long-term care services. In addition, we identify county-level nursing home availability for counties with and without hospitals with swing beds. Finally, we describe the resident and nursing home characteristics including occupancy levels, payer mix, demographics, and health care needs. Our analyses incorporate the certification status of nursing homes, and we summarize data for the urban (metropolitan), and rural (micropolitan, and noncore) counties. Additional information on data and methods is available in the appendix to this document.

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<sup>1</sup> Actual access to services may depend on resident needs as well as facility policies and beds availability that are beyond the scope of this study.

## Executive Summary

### **Availability of Medicare and/or Medicaid certified nursing homes and hospitals with swing beds**

- Overall, 92% of counties in the United States have Medicare and/or Medicaid certified nursing homes but fewer noncore counties have nursing homes.
  - About 96% of metropolitan and 95% of micropolitan counties have dually/Medicare certified or dually/Medicaid certified nursing homes.
  - About 87% of noncore counties have dually/Medicaid certified nursing homes but only 82% of noncore counties have dually/Medicare-certified nursing homes.
- Average number of Medicare and/or Medicaid certified nursing home beds per 1000 individuals who are 65 or older are higher in noncore counties (50.2) than in metropolitan (35.6) or micropolitan (44) counties but there is considerable variation in the number of nursing home beds across rurality, states, and regions.
- A high proportion of noncore counties have hospitals with skilled nursing facility (SNF) swing beds (61%) or nursing facility (NF) swing beds (52%). But among noncore counties without hospitals with SNF or NF swing beds, 25% have no Medicare and/or Medicaid certified nursing homes.

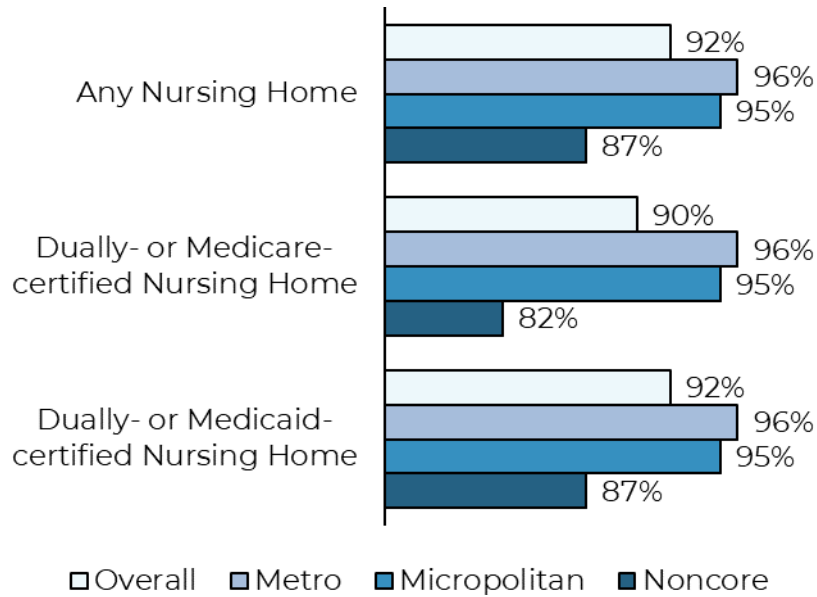
### **Characteristics of Medicare and/or Medicaid certified nursing homes and residents**

- Nursing homes in noncore counties have fewer beds (78.6) and lower occupancy (75.1%) compared to metropolitan (beds: 117.4; occupancy: 80.1%) and micropolitan (beds: 96.7; occupancy: 76.4%) counties.
- A higher proportion of nursing homes in noncore counties are government-owned (13.7%) compared to micropolitan (10.0%) and metropolitan (4.4%) counties.
- Nursing homes in noncore counties had better survey ratings but worse quality ratings in 2019.
  - About 40% of nursing homes in noncore counties have a 4- or 5-star survey rating compared to 32.8% in metropolitan and 33% in micropolitan counties.
  - A higher percentage of nursing homes in noncore counties have a 1- or 2-star quality rating (33.2%) compared to metropolitan (17.7%) and micropolitan (28.5%) counties.
- Residents in nursing homes in noncore counties are more likely to be female, older, and white than those in metropolitan counties.
- Compared to metropolitan counties, a higher proportion of residents in nursing homes in noncore counties have depression (41.1% vs. 34.5%), dementia or Alzheimer's disease (48.2% vs. 42.9%), psychiatric diagnosis (35.6% vs. 32.0%), and other mental/behavioral needs (25.0% vs. 19.8%).

## Section 1: Nursing Home Availability

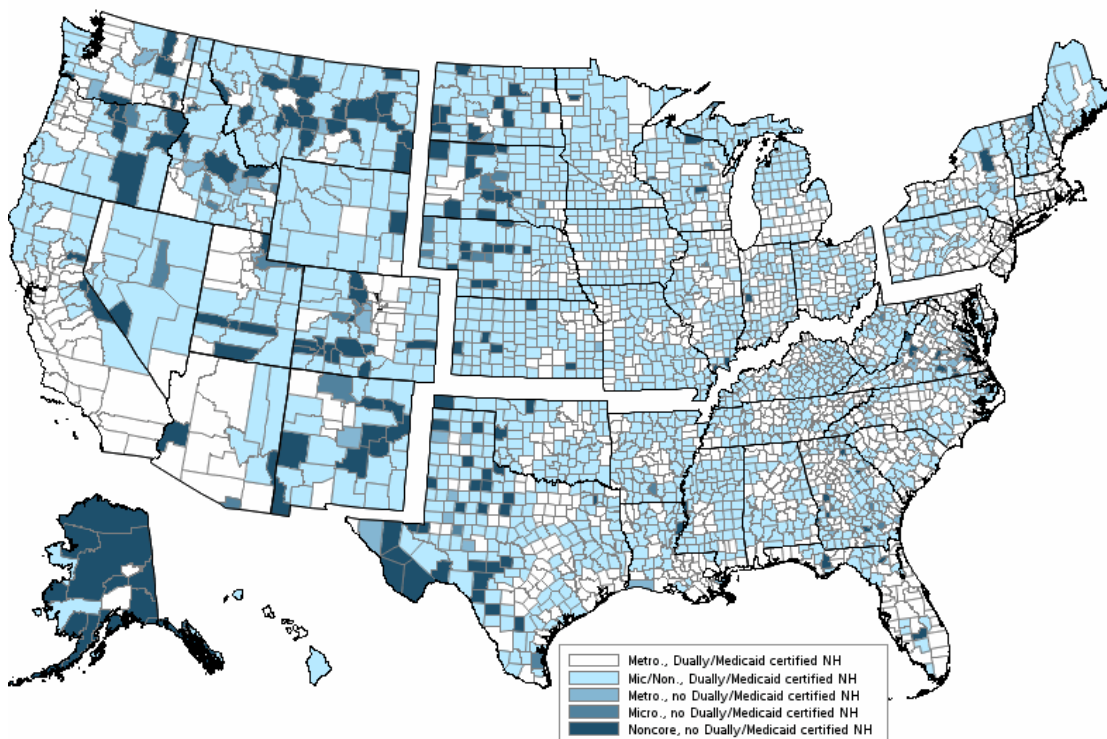
A higher percentage of noncore counties have no nursing homes and only 82% of noncore counties have a dually- or Medicare-certified nursing home.

**Figure 1 Percent of Counties with Nursing Homes**



Most of the counties without dually or Medicare certified nursing homes are in the West (123), the South (109), and the Midwest (82). Only 4 counties in the Northeast have no dually certified or Medicare certified nursing homes.

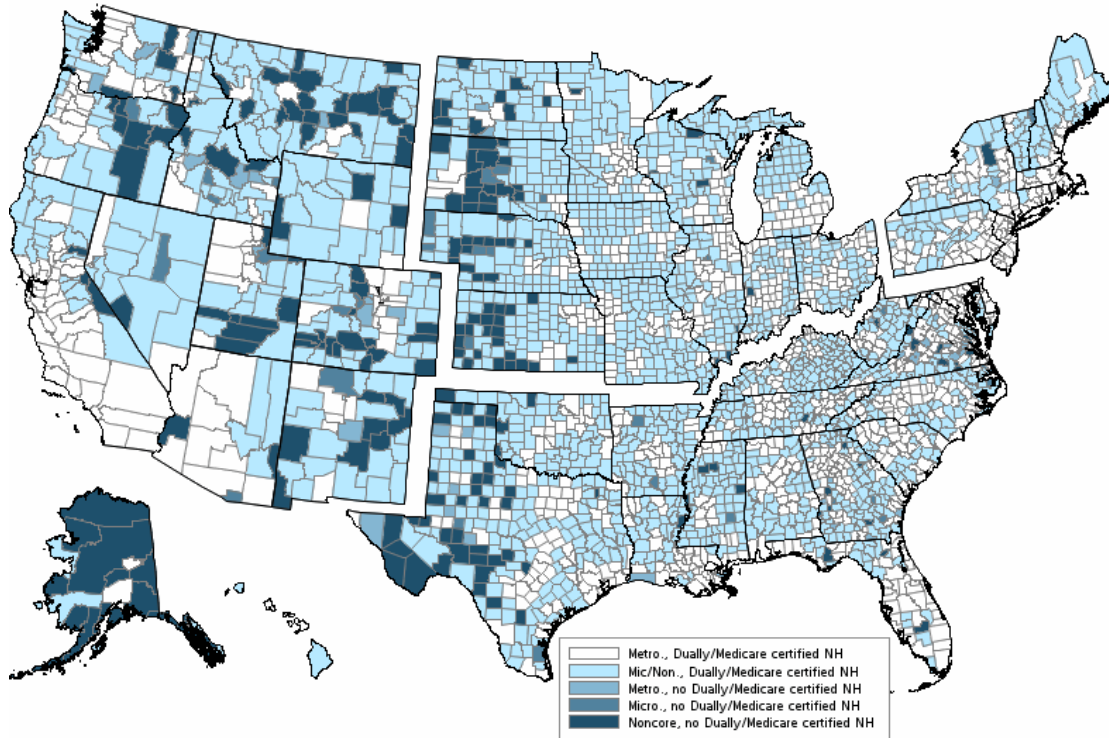
**Figure 1.1 Counties without Dually or Medicare Certified Nursing Homes**



## Section 1: Nursing Home Availability

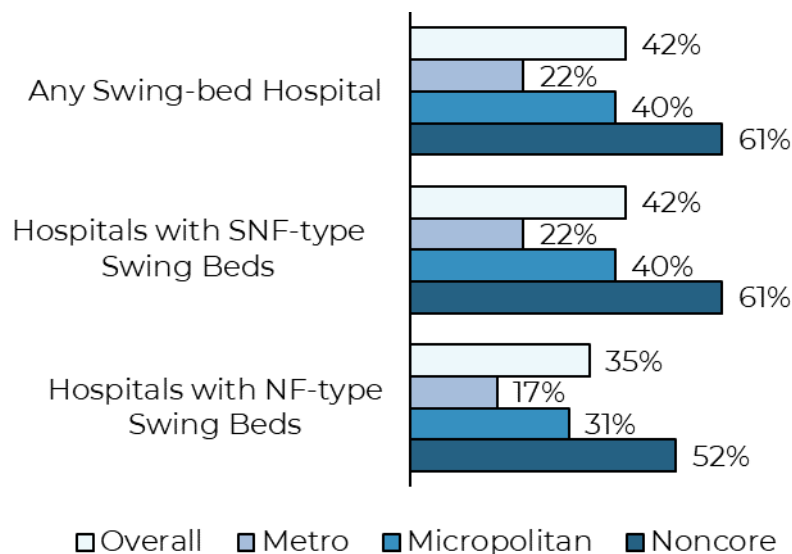
Most of the counties without dually or Medicaid certified nursing homes are in the West (113), the South (89), and the Midwest (53). Only 4 counties in the Northeast have no dually certified or Medicaid certified nursing homes.

**Figure 1.2 Counties without Dually or Medicaid Certified Nursing Homes**



A higher percentage of noncore counties have access to hospitals with SNF-type swing beds (61% vs. 22%) and NF-type swing beds (52% vs. 17%) when compared to metropolitan counties.

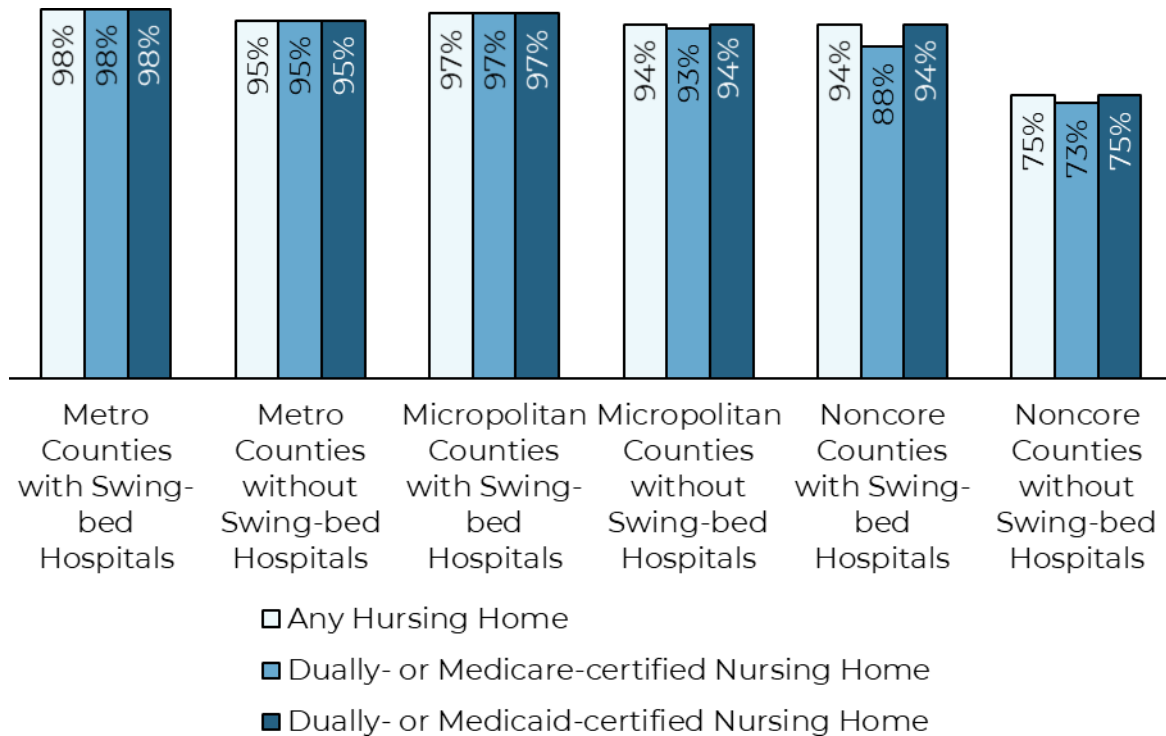
**Figure 2 Percent of Counties with Swing-bed Hospitals**



## Section 1: Nursing Home Availability

Noncore counties without swing-bed hospitals are also less likely to have nursing homes. Approximately, 27% of noncore counties without swing-bed hospitals do not have dually certified or Medicare certified nursing homes.

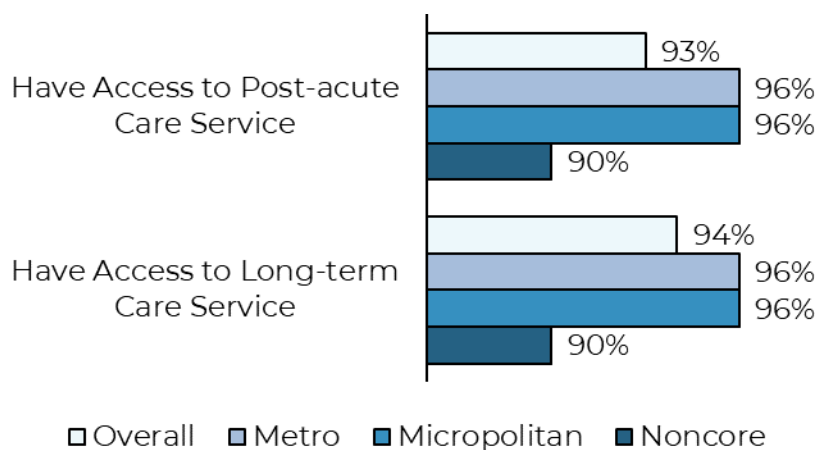
**Figure 3 Percent of Counties with Nursing Homes by Swing-bed Hospital Availability**



Even after we account for the presence of nursing homes and/or swing-bed hospitals at the county level to assess the availability of post-acute care services or long-term care services<sup>1</sup>, a higher percentage of noncore counties have no access to post-acute care or long-term care services compared to metropolitan and micropolitan counties. About 10% of noncore counties do not have access to post-acute services and/or long-term care services.

**Figure 4 Percent of Counties with Access to Post-acute Care and Long-term Care Services**

<sup>1</sup> Our assumption is that counties have access to post-acute care service if they have any dually- or Medicare-certified nursing homes or hospitals with SNF-type swing beds. Similarly, we assume that counties have access to long-term care service if they have any dually- or Medicaid-certified nursing homes or hospitals with NF-type swing beds.



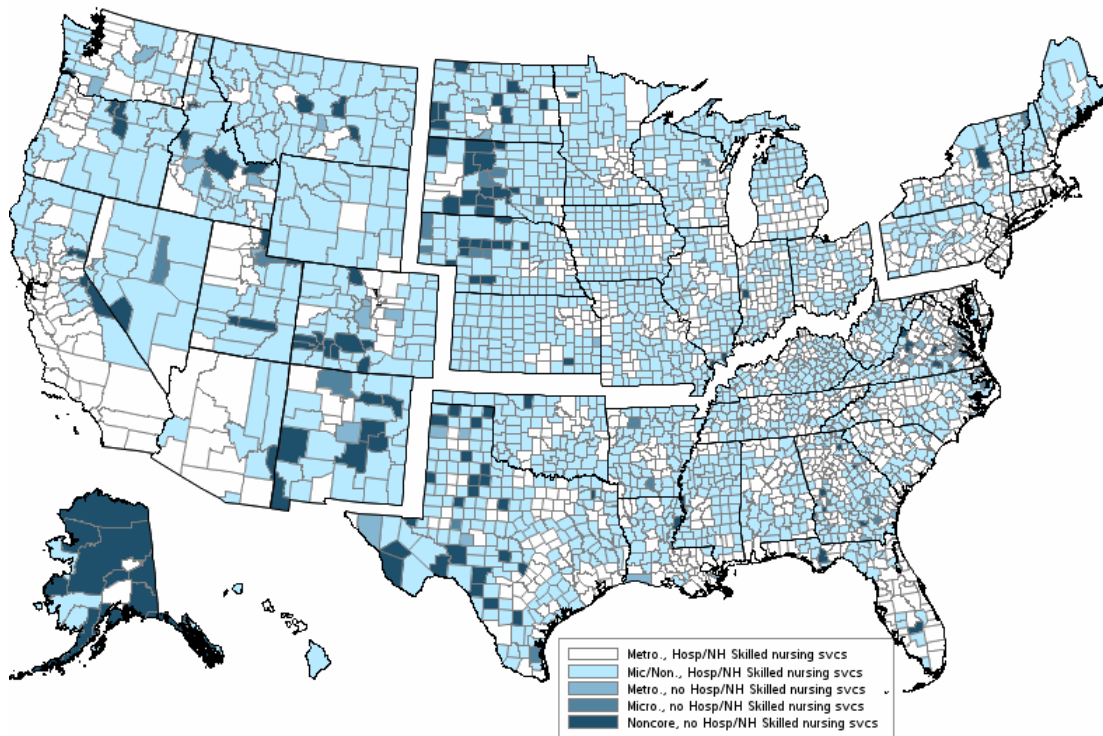


## Section 1: Nursing Home Availability

Many counties in the South (82), the West (74), and the Midwest (50) do not have dually certified or Medicare certified nursing homes and do not have hospitals with SNF-type swing beds either. There are only 3 counties in the Northeast without dually or Medicare certified nursing homes and without hospitals with SNF-type swing beds.

Of the 1.52 million individuals who live in counties without SNF services, 660,888 individuals live in noncore counties with 131,483 of them being 65 and older.

**Figure 4.1 Counties without Dually or Medicare Certified Nursing Homes and without Hospitals with SNF-type Swing Beds**

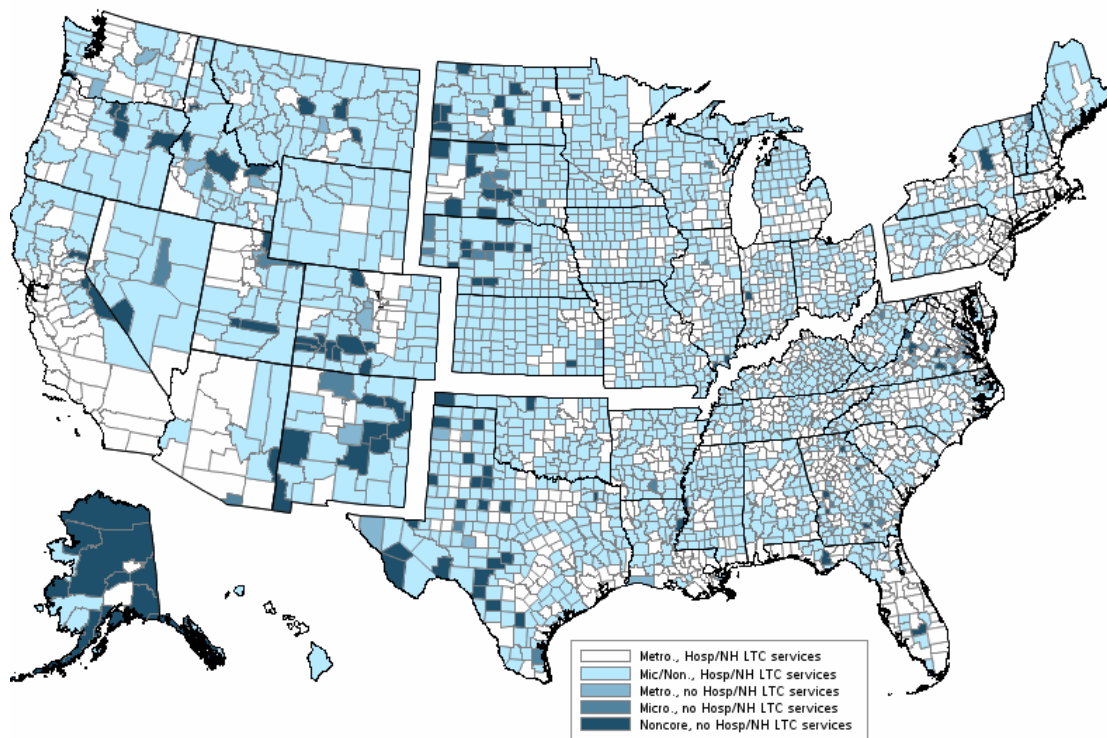


## Section 1: Nursing Home Availability

Many counties in the South (79), the West (76), and the Midwest (45) do not have dually certified or Medicaid certified nursing homes and do not have hospitals with NF-type swing beds either. There are only 3 counties in the Northeast without dually or Medicaid certified nursing homes and without hospitals with NF-type swing beds.

Of the 1.52 million individuals who live in counties without NF services, 655,247 individuals live in noncore counties with 132,849 aged 65 and older.

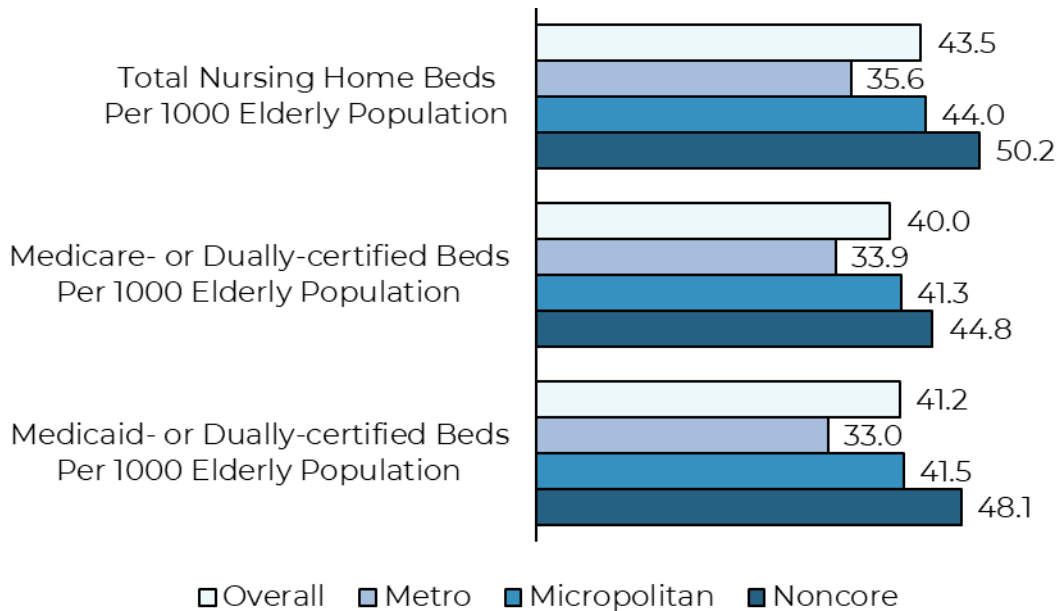
**Figure 4.2 Counties without Dually or Medicaid Certified Nursing Homes and without Hospitals with NF-type Swing Beds**



## Section 2: Supply of Nursing Home Beds

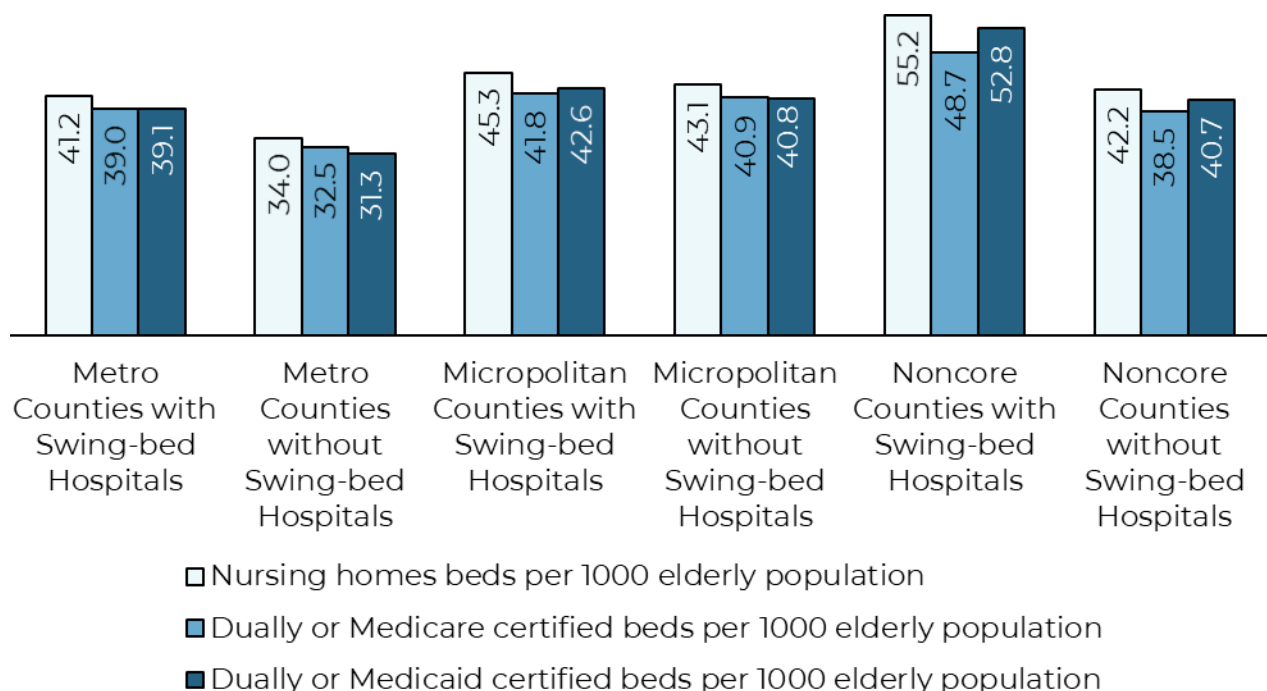
Micropolitan and noncore counties have more nursing home beds per 1,000 population aged 65 and older, overall and by certification status, than metropolitan counties.

**Figure 5 Number of Nursing Homes Beds per 1000 Population Aged 65 and older**



Micropolitan and noncore counties have more nursing home beds per 1000 population aged 65 and older, overall and by certification status, than metropolitan counties even after stratifying by the presence of swing-bed hospitals at the county level.

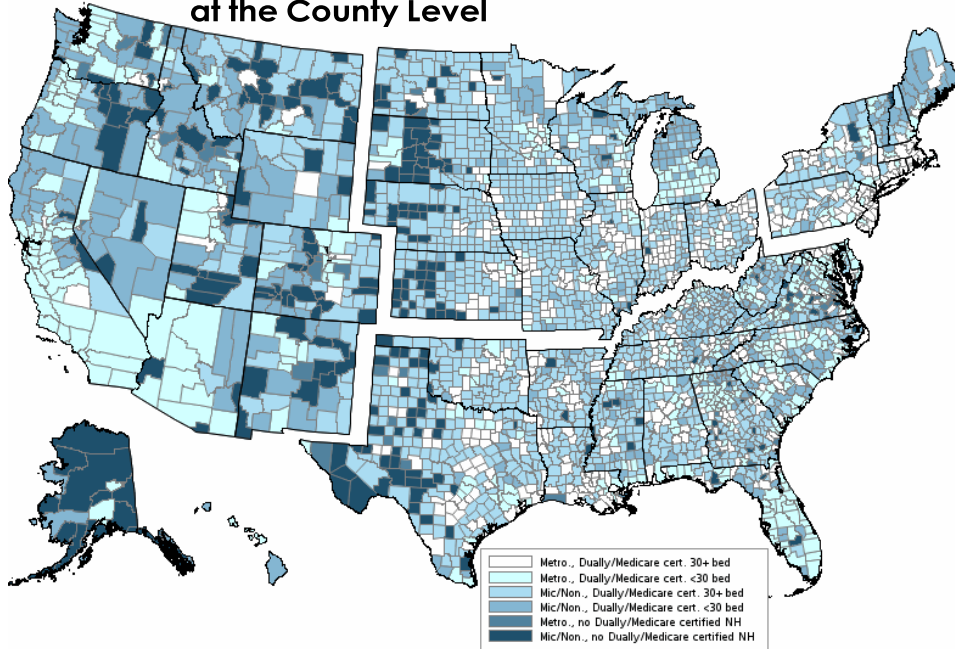
**Figure 6 Number of Nursing Homes Beds per 1000 Population Aged 65 and Older by Swing-bed Hospital Availability**



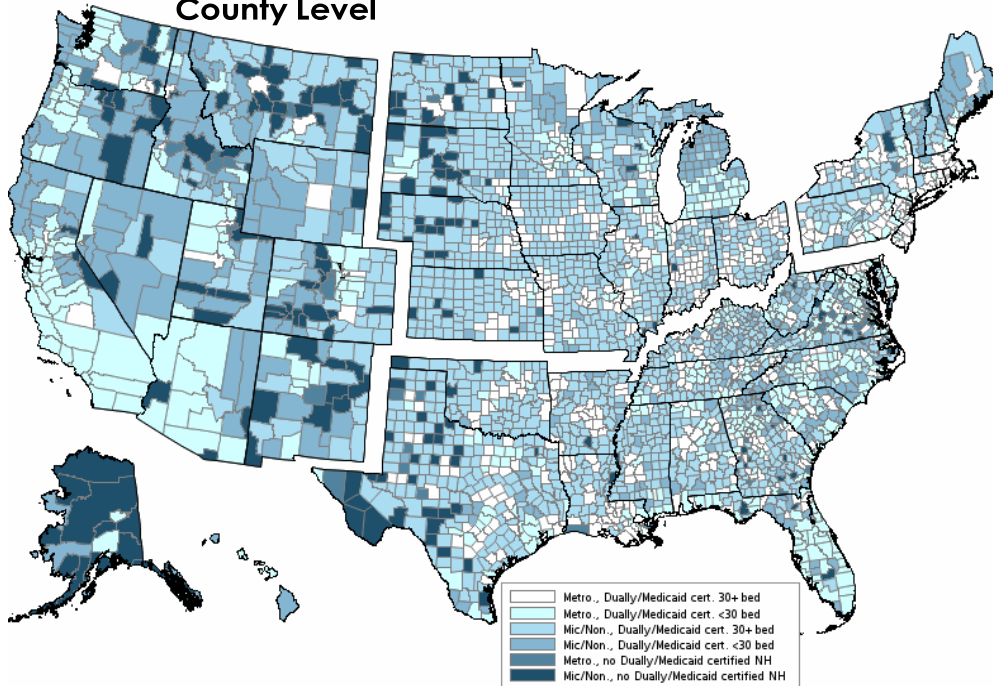
## Section 2: Supply of Nursing Home Beds

Although many noncore counties have nursing homes with 30+ beds, there is considerable variation across states and regions. In noncore counties with at least one nursing home, the number of nursing home beds per 1000 individuals who are 65 or older ranges from 3.3 to 329.7.

**Figure 7 Dually or Medicare Certified Nursing Home Beds per 1000 Population Aged 65 and Older at the County Level**



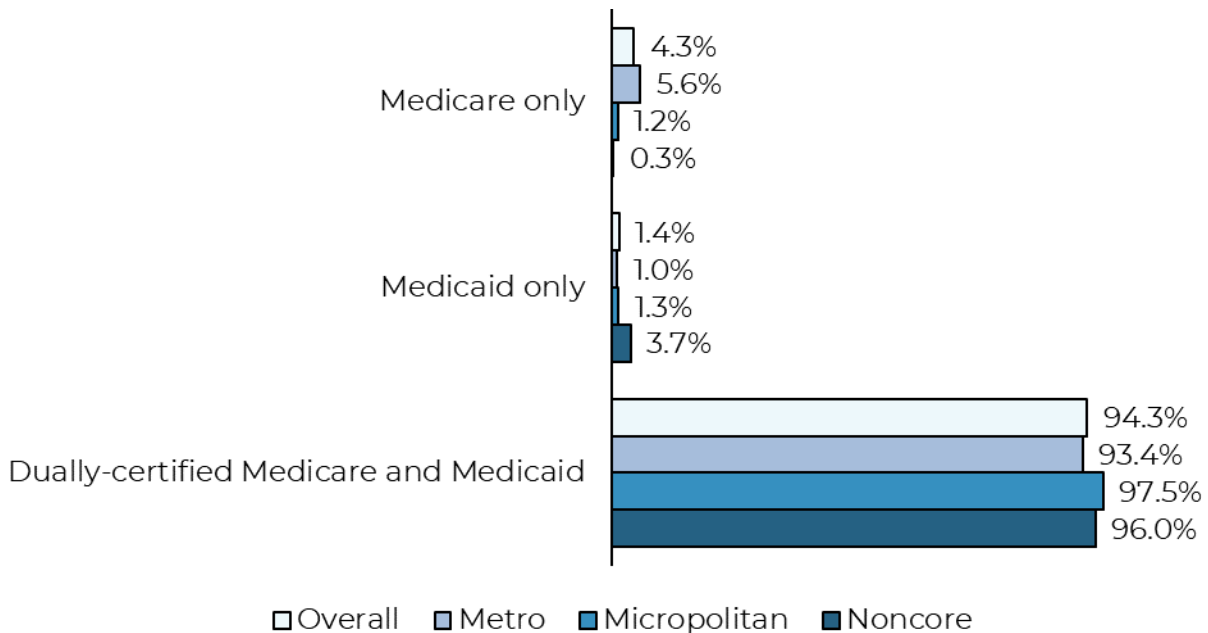
**Figure 8 Dually or Medicaid Certified Nursing Home Beds per 1000 Population Aged 65 and Older at the County Level**



## Section 3: Nursing Home and Resident Characteristics

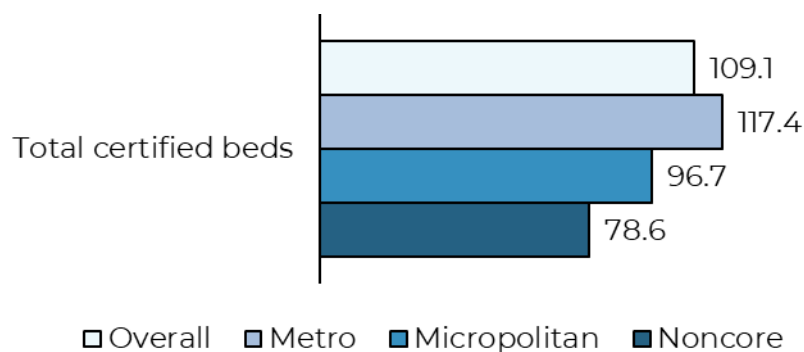
Overall, 94% of nursing homes are dually certified by Medicare and Medicaid. A lower percentage (0.3%) of nursing homes in noncore counties are certified for only Medicare and a higher percentage (3.7%) of nursing homes in noncore counties are certified for only Medicaid.

**Figure 9 Nursing Home Certification Status**



On average, nursing homes have 109 beds certified by Medicare and/or Medicaid. Nursing homes in noncore counties are smaller than those in metropolitan counties.

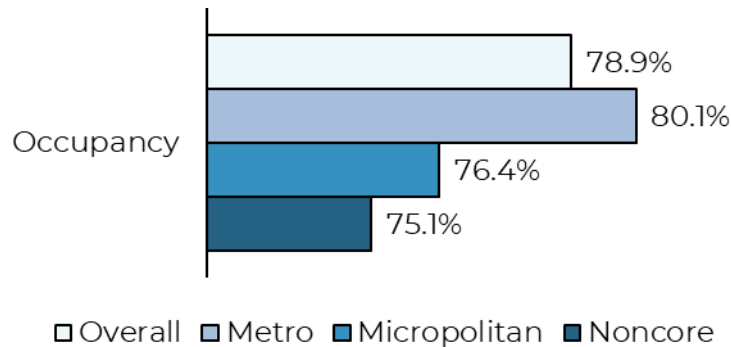
**Figure 10 Number of Nursing Home Beds**



## Section 3: Nursing Home and Resident Characteristics

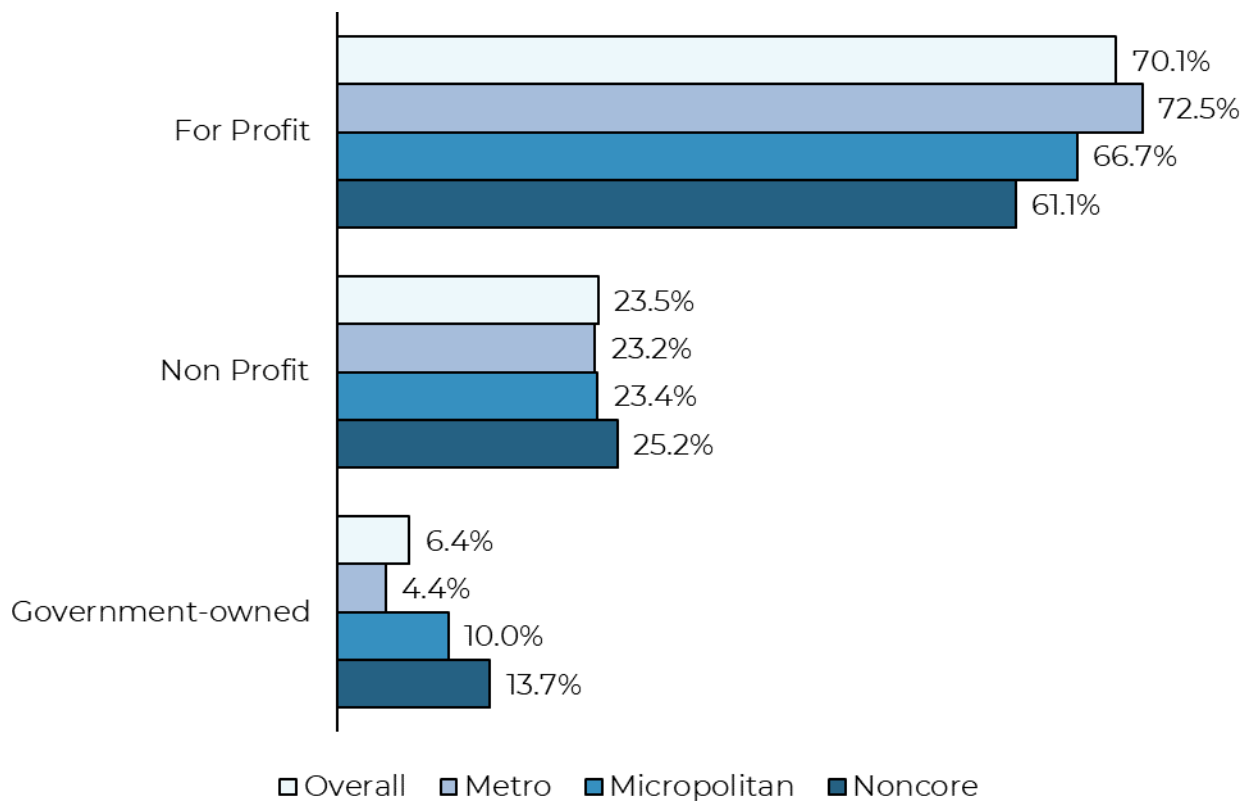
The average occupancy rate in nursing homes is 79%. Nursing homes in noncore counties have lower occupancy rates than those in metropolitan counties.

**Figure 11 Nursing Home Occupancy Rates**



Overall, 70% of nursing homes are for-profit. A higher percentage of nursing homes in noncore counties are non-profit or government-owned.

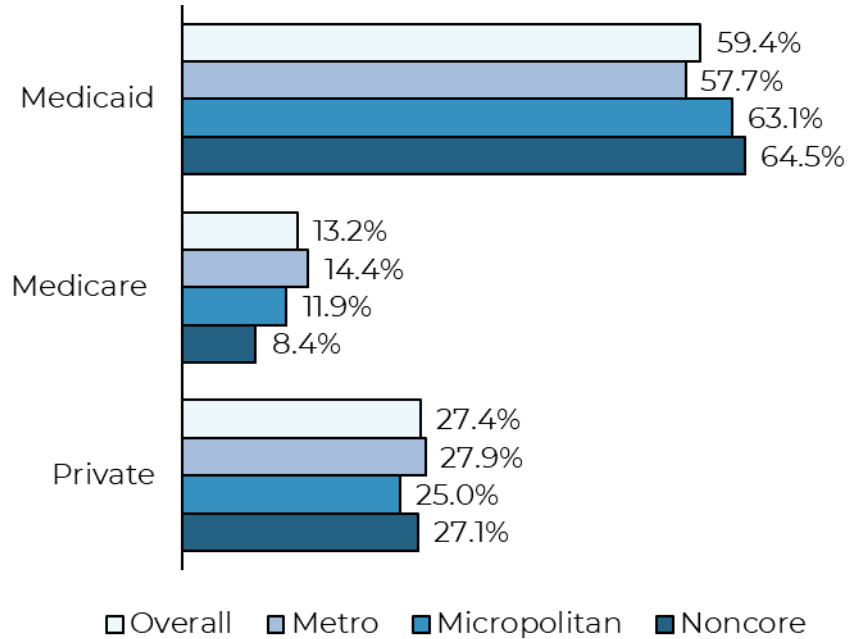
**Figure 12 Nursing Home Ownership Status**



## Section 3: Nursing Home and Resident Characteristics

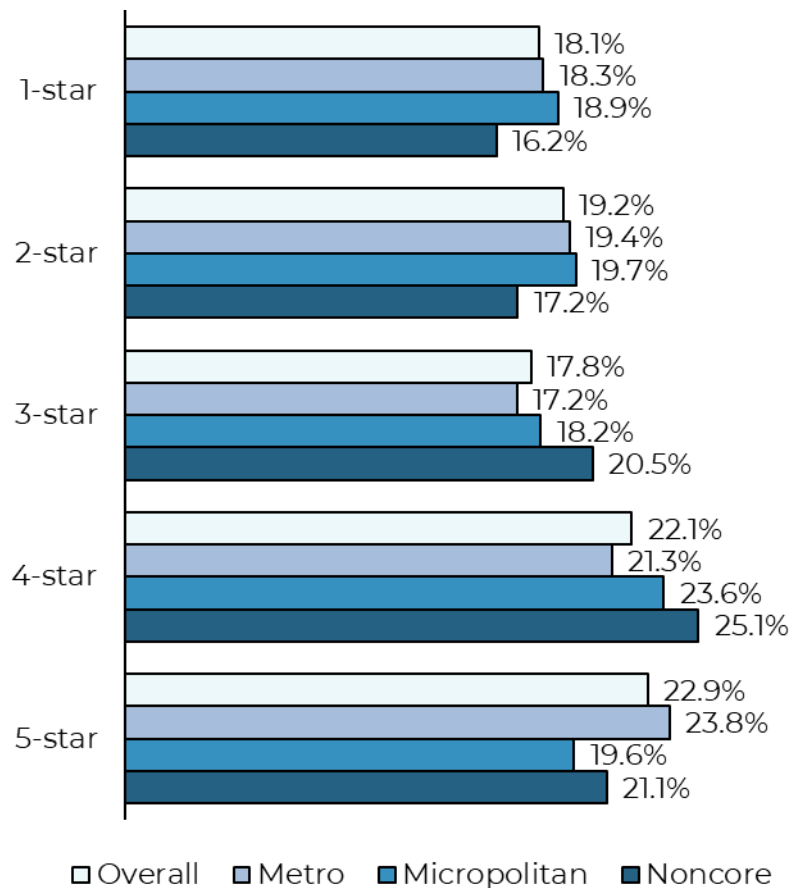
**Figure 13 Nursing Home Payer Mix**

On average, Medicaid pays for about 59% of nursing home residents, 13% are paid for by Medicare, and 27% are private pay. A higher percentage of nursing home residents in noncore counties are on Medicaid.



**Figure 14 Overall 5-star Ratings of Nursing Homes in 2019<sup>1</sup>**

A lower percentage (33.4%) of nursing homes in noncore counties have 1-2 stars (1 being the lowest quality and 5 being the highest quality) than nursing homes in micropolitan (38.6%) and metropolitan (37.7%) counties.

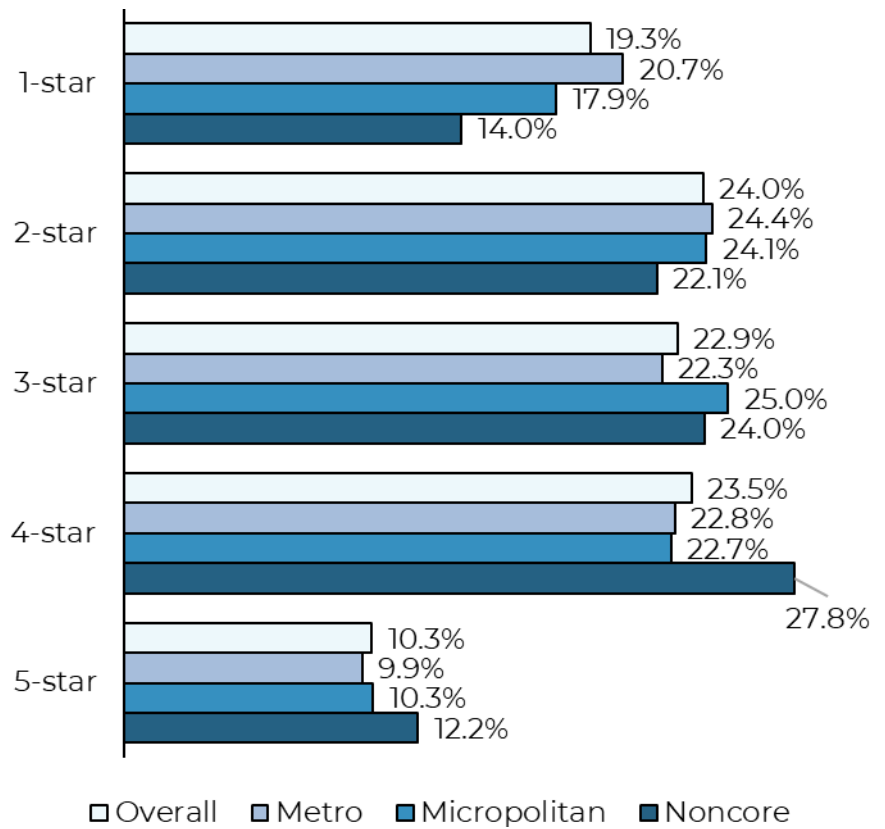


<sup>1</sup> Nursing Home 5-Star Quality Rating System gives each nursing home a rating of between 1 and 5 stars. 4-5 star rated nursing homes are considered to have much better quality than those rated 1-2 stars. Each nursing home receives a separate rating on three categories (i.e., health inspection surveys, staffing, and quality) and an overall 5-star rating (<https://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/CertificationandCompliance/FSQRS>).

## Section 3: Nursing Home and Resident Characteristics

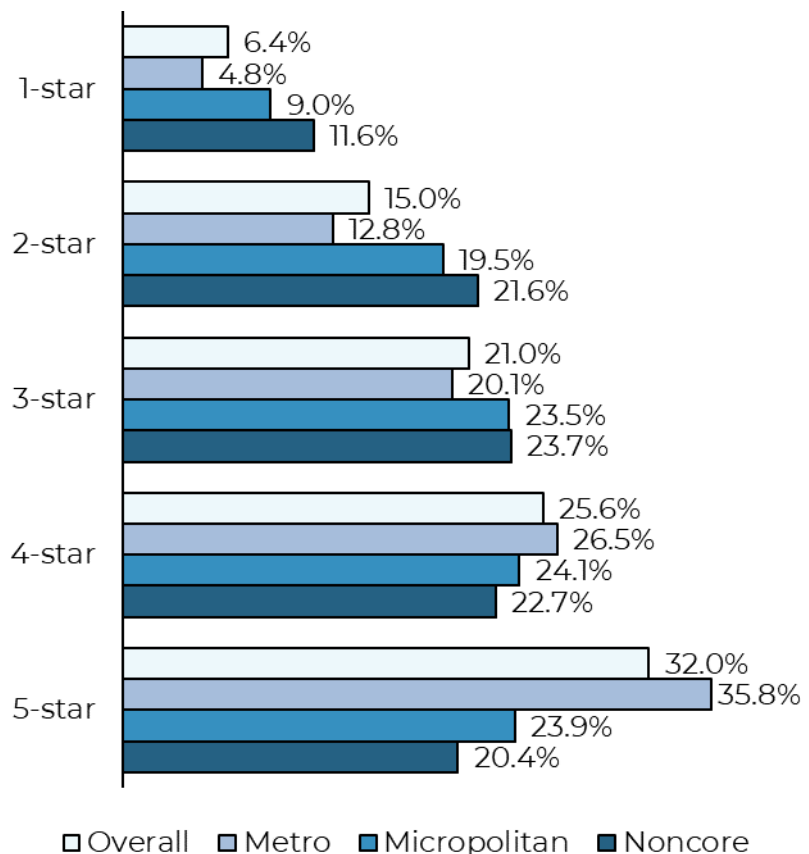
**Figure 14.1 Survey Ratings of Nursing Homes in 2019<sup>1</sup>**

A higher percentage (40%) of nursing homes in noncore counties have 4-5 stars in Survey Rating than nursing homes in Micropolitan (33.0%) and Metropolitan (32.7%) counties.



**Figure 14.2 Quality Ratings of Nursing Homes in 2019<sup>2</sup>**

A higher percentage (33%) of nursing homes in noncore counties have 1-2 stars in quality rating than nursing homes in micropolitan (28.5%) and metropolitan (17.7%) counties.



<sup>1</sup>Survey ratings are based on information obtained by trained health inspectors. All Medicare/Medicaid certified nursing homes are inspected approximately once a year for compliance with federal and state regulations and facilities that fail to adhere to regulations are cited.

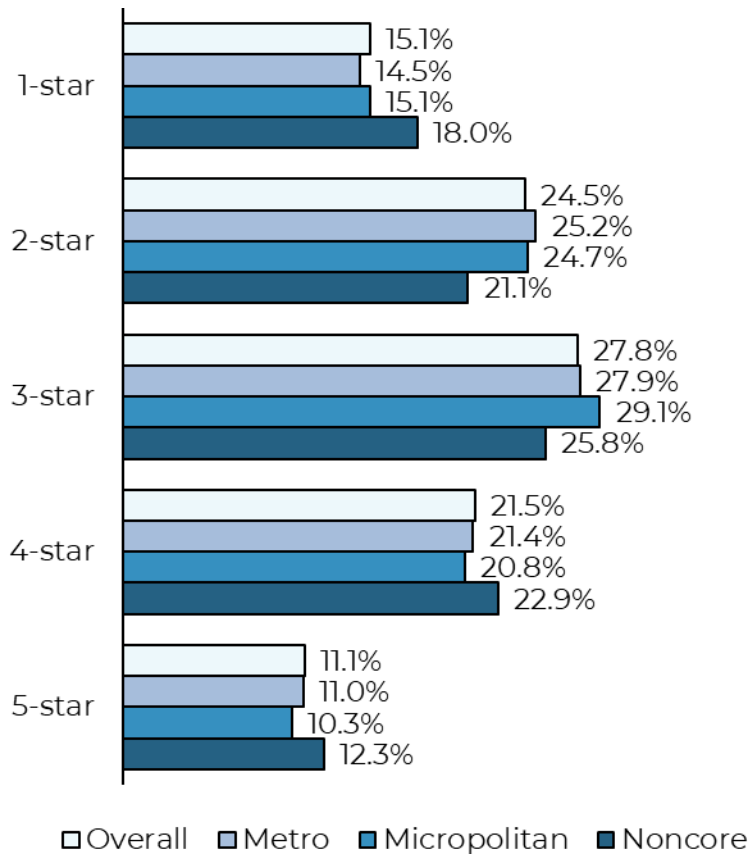
<sup>2</sup>Quality ratings are based on different physical and clinical measures of quality and are meant to capture the extent to which nursing homes are caring for resident's clinical and physical needs.



## Section 3: Nursing Home and Resident Characteristics

**Figure 14.3 Staffing Ratings of Nursing Homes in 2019<sup>1</sup>**

A higher percentage (35.2%) of nursing homes in noncore counties have a 4- or 5-star Staffing rating than nursing homes in Micropolitan (31.1%) and Metropolitan (32.4%) counties. A higher percentage (18.0%) of nursing homes in noncore counties have a 1-star Staffing rating.

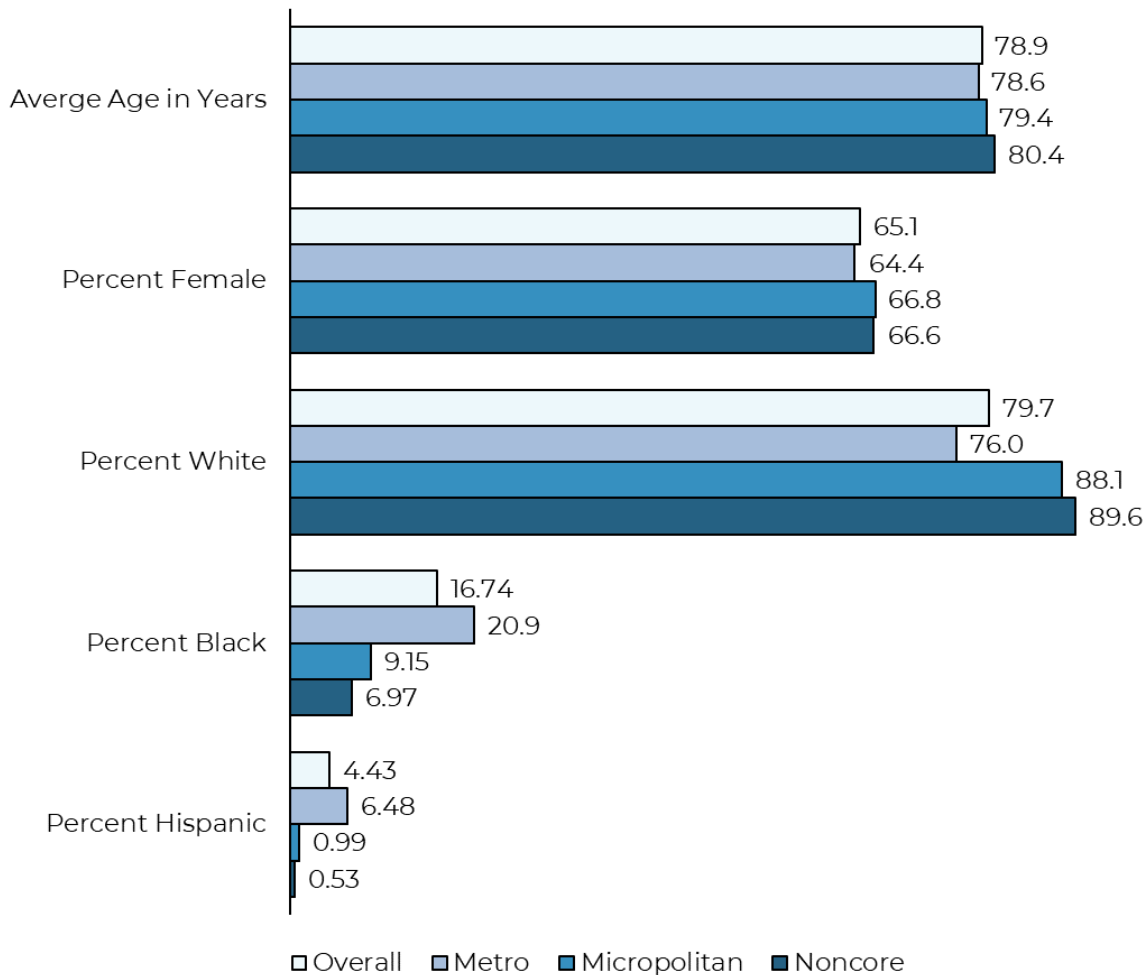


<sup>1</sup> Staffing ratings capture the average number of hours of care provided to each resident each day by nursing staff. Ratings are adjusted for the differences in the needs of residents.

## Section 3: Nursing Home and Resident Characteristics

Residents of nursing homes in Noncore counties are older, and more likely to be White compared to residents of nursing homes in metropolitan or micropolitan counties.

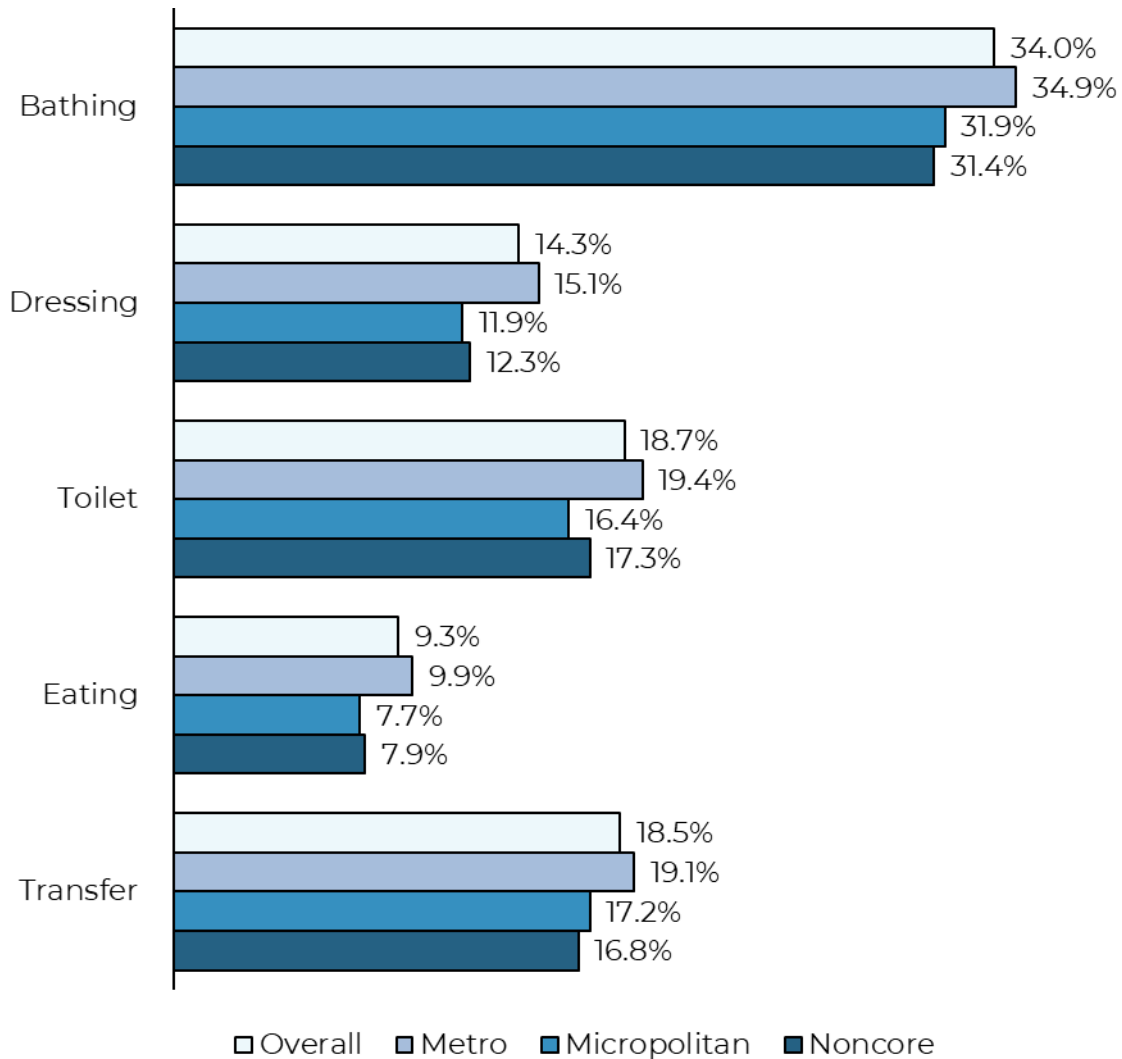
**Figure 15 Nursing Home Resident Demographics**



## Section 3: Nursing Home and Resident Characteristics

A lower percentage of nursing home residents in noncore counties have Activities of Daily Living (ADL) dependencies. About 31% of residents of nursing homes in noncore counties need help with bathing, 17% need help with toilet, and 17% need help with transfer.

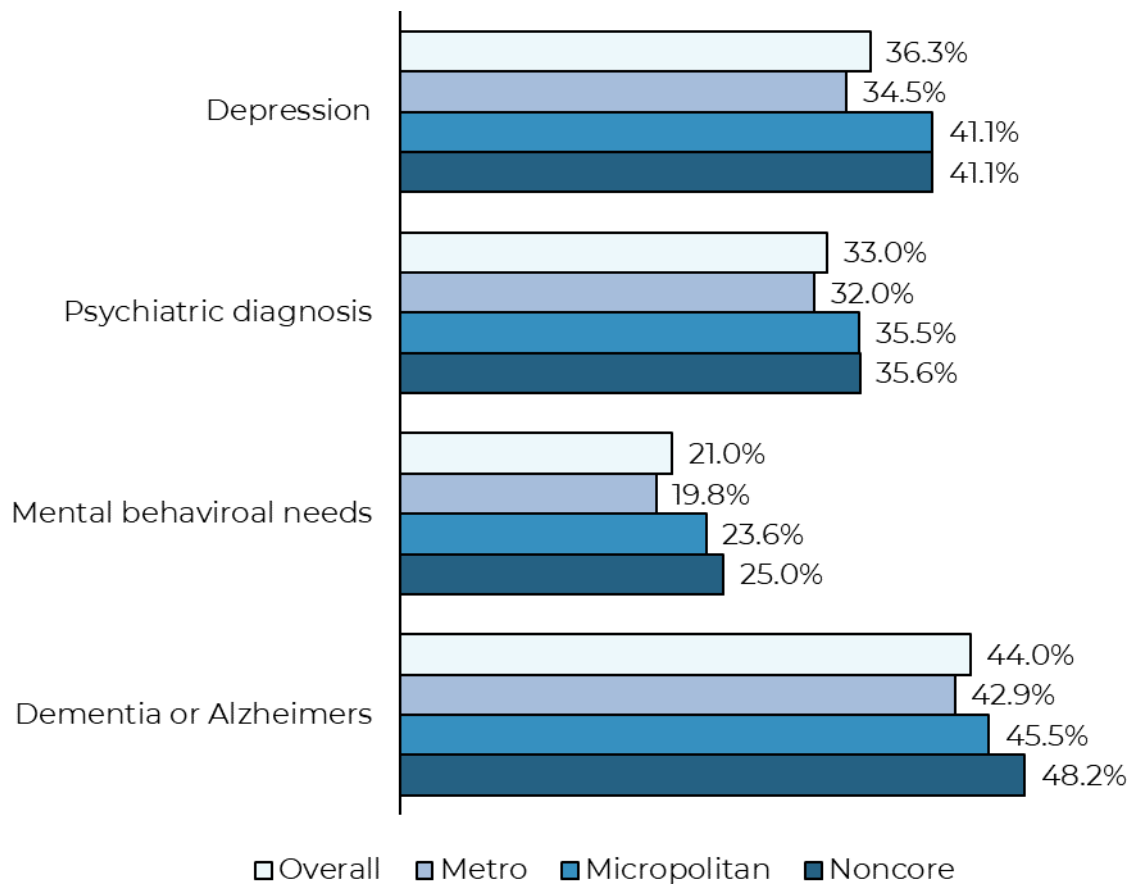
**Figure 16 Percent of Nursing Home Residents with Activities of Daily Living Dependency**



## Section 3: Nursing Home and Resident Characteristics

A higher percentage of nursing home residents in noncore counties have mental health needs. About 41% of nursing home residents in noncore counties have depression, 36% have a psychiatric diagnosis, 25% have mental/behavioral needs, and 48% have dementia or Alzheimer's disease.

**Figure 17 Percent of Nursing Home Residents with Behavioral/Mental Health Needs**



## Conclusions

- A lower proportion of noncore counties have nursing home post-acute care and long-term care services. Even the inclusion of hospitals with swing beds does not eliminate the differences in access to post-acute care and long-term care services between noncore counties and metro/micropolitan counties. A little over 131,000 individuals aged 65 and older live in noncore counties without nursing homes or hospitals that provide post-acute care or long-term care services.
- Many noncore counties have a higher number of nursing home beds per 1000 population aged 65 and older, particularly in the Midwest. However, differences in the beds per 1000 population aged 65 and older between noncore counties and metropolitan counties vary by states/regions.
- Residents of nursing homes in noncore counties are less likely to have functional limitations but are more likely to have behavioral/mental health needs.
- Our findings are based on data from 2019. We need further research to understand the impact of COVID-19 on two key issues in rural areas: a) availability of post-acute care and long-term care services and, b) functional limitations as well as behavioral/mental health needs of residents.

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## Appendix Data and Methods

We use the 2019 Medicare Provider of Services (POS) file to obtain all Medicare and/or Medicaid certified nursing homes that were open in 2019. We use 2019 Medicare Cost Report data to identify swing-bed hospitals and the type of swing beds available. We include both CAH and non-CAH hospitals with swing beds. Depending on the swing-bed agreement with CMS, hospitals may use swing beds for acute care, skilled nursing services (SNF) or nursing facility services (NF). Medicare pays for SNF services while the state Medicaid agency may pay for NF services. Medicare uses the SNF Prospective Payment System (PPS) to pay for SNF swing-bed services in non-CAH hospitals but CAHs are paid using cost-basis. We use the 2019 Certification and Survey Provider Enhanced Reporting (CASPER) data to obtain nursing home level information on provider certification for Medicaid/Medicare, number of Medicare residents, number of Medicaid residents, and percent of residents with functional limitations and mental health needs. We use Nursing Home Compare to obtain other nursing home characteristics in 2019 including ownership status and Five-star ratings. We use Long-Term Care: Facts on Care in the US (LTCFocus.org) to obtain resident characteristics in 2019 including sex, age, and race/ethnicity. We use the Urban Influence Codes (UIC) to classify nursing homes into urban (metropolitan), and rural (micropolitan, and noncore) counties. UICs divide US counties into 12 groups but we create three distinct groups for our analytical purposes: metropolitan (UIC codes 1 & 2), micropolitan (UIC codes 3, 5, & 8), and noncore counties (UIC codes 4, 6, 7, 9, 10, 11, 12). Further information on UICs can be found in the USDA website (<https://www.ers.usda.gov/data-products/urban-influence-codes/documentation.aspx>).

First, we document the availability of nursing homes in the metropolitan, micropolitan, and noncore counties. Second, we examine the availability of nursing homes by presence of hospitals with swing beds in counties by rurality. Third, we assess the supply of nursing home beds per 1000 population aged 65 and older in metropolitan, micropolitan, and noncore counties. Finally, we examine the resident and nursing home characteristics in metropolitan, micropolitan, and noncore counties. We present the findings using charts and/or maps.

### Terms and abbreviations

SNF—Skilled Nursing Facility

NF—Nursing Facility

LTC—Long-term care services

ADL—Activities of Daily Living

Metro—Metropolitan

Micro—Micropolitan